

**UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF TEXAS**

<u>CONSENSYS SOFTWARE INC.</u> <i>Plaintiff</i>	§ § § § § § § § § §	Case No. <u>4:24-cv-00369-Y</u>
v.		
<u>U.S. SECURITIES AND EXCHANGE COMMISSION et. al.</u> <i>Defendant</i>		

APPLICATION FOR ADMISSION PRO HAC VICE
(Complete all questions; indicate "N/A" if necessary.)

I. Applicant is an attorney and a member of the law firm of (or practices under the name of)
Kevin S. Schwartz with Wachtell, Lipton, Rosen & Katz, with offices at

51 West 52nd Street
(Street Address)

<u>New York</u> (City)	<u>NY</u> (State)	<u>10019</u> (Zip Code)
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<u>(212) 403-1062</u> (Telephone No.)	<u></u> (Fax No.)
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II. Applicant will sign all filings with the name Kevin S. Schwartz.

III. Applicant has been retained personally or as a member of the above-named firm by:

(List All Parties Represented)

Consensys Software, Inc.

to provide legal representation in connection with the above-styled matter now pending before the United States District Court for the Northern District of Texas.

IV. Applicant is a member in good standing of the bar of the highest court of the state of
_____ New York _____, where Applicant regularly practices law.

Bar license number: 456421 Admission date: 02/13/2008

For Court Use Only.
Bar Status Verified:

Attach to this application an original certificate of good standing issued within the past 90 days from the attorney licensing authority in a state in which you are admitted to practice (e.g., State Bar of Texas).

V. Applicant has also been admitted to practice before the following courts:

Court:	Admission Date:	Active or Inactive:
<u>see Rider</u>	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

VI. Applicant has never involuntarily lost, temporarily or permanently, the right to practice before any court or tribunal, or resigned in lieu of discipline, except as provided below:

N/A

VII. Applicant has never been subject to grievance proceedings or involuntary removal proceedings—regardless of outcome—while a member of the bar of any state or federal court or tribunal that requires admission to practice, except as provided below:

N/A

VIII. Applicant has not been charged, arrested, or convicted of a criminal offense or offenses, except as provided below (omit minor traffic offenses):

N/A

IX. Applicant has filed for *pro hac vice* admission in the United States District Court for the Northern District of Texas during the past three (3) years in the following matters:

Date of Application:

Case No. And Style:

(If necessary, attach statement of additional applications.)

X. Local counsel of record associated with Applicant in this matter is

Brant C. Martin/Stafford P. Brantley with Wick Phillips Gould & Martin, LLP, who has offices at

100 Throckmorton Street, Suite 1500

(Street Address)

Fort Worth

(City)

TX

(State)

76102

(Zip Code)

(817) 332-7788

(Telephone No.)

(817) 332-7789

(Facsimile No.)

XI. Check the appropriate box below.

For Application in a **Civil Case**



Applicant has read *Dondi Properties Corp. v. Commerce Savs. & Loan Ass'n*, 121 F.R.D.284 (N.D. Tex. 1988) (en banc), and the local civil rules of this court and will comply with the standards of practice adopted in *Dondi* and with the local civil rules.

For Application in a **Criminal Case**



Applicant has read and will comply with the local criminal rules of this court.

XII. Applicant respectfully requests to be admitted to practice in the United States District Court for the Northern District of Texas for this cause only. Applicant certifies that a true and correct copy of this document has been served upon each attorney of record and the original upon the clerk of court, accompanied by a \$100 filing fee, on this the 25th day of April, 2024.

Kevin S. Schwartz

Printed Name of Applicant



Signature

Rider

Court	Admission Date	Active or Inactive
U.S. District Court, Southern District of New York	5/6/2008	Active
U.S. District Court, Eastern District of New York	6/4/2008	Active
U.S. District Court, District of Columbia	3/06/2019	Active
U.S. Court of Appeals, Second Circuit	7/2/2008	Active
U.S. Court of Appeals, Fifth Circuit	2/8/2022	Active
U.S. Court of Appeals, Ninth Circuit	3/26/2010	Active
U.S. Supreme Court	5/16/2011	Active



*Appellate Division of the Supreme Court
of the State of New York
Second Judicial Department*

I, Darrell M. Joseph, Clerk of the Appellate Division of the Supreme Court of the State of New York, Second Judicial Department, do hereby certify that

Kevin S. Schwartz

was duly licensed and admitted to practice as an Attorney and Counselor at Law in all the courts of this State on February 13, 2008, has duly taken and subscribed the oath of office prescribed by law, has been enrolled in the Roll of Attorneys and Counselors at Law on file in this office, is duly registered with the Office of Court Administration, and according to the records of this Court is currently in good standing as an Attorney and Counselor-at-Law.



*In Witness Whereof, I have hereunto set
my hand in the City of Brooklyn on
April 25, 2024.*

Darrell M. Joseph

Clerk of the Court